

Primary Applicants Customer	#
Received At	Date:

Name

Phone

### YMCA of the Greater Twin Cities Program Personal Pricing Plan Application

Customer Service Center (P) 612 230 9622 (F) 612 223 6322 Submit online: www.ymcamn.org/contact\_us
Mail to: 651 Nicollet Mall, Suite 500
Minneapolis, MN 55402

FOR SOCIAL RESPONSIBILITY		
	_	

FOR YOUTH DEVELOPMENT

FOR HEALTHY LIVING

### **Income Verification Guidelines**

Each applicant will need to provide a copy of their previous year end **1040 federal tax returns**, and any additional documents showing all of the financial support they receive. Each adult will need to provide a copy of their federal tax forms. If you are not required to file taxes, you will need to provide a minimum of (but not limited to) 2 documents showing your yearly projected income, financial support and proof of dependents (please see page 4 for list of approved documentation)

Applicants who do not have copies of their federal tax return can print a tax transcript directly from the www.irs.gov. If you have not filed a tax return, please print and submit a 'Verification of Non-Filing' from www.irs.gov along with your 'Social Security Earnings History' which can be found at www.ssa.gov. Handwritten tax returns will not be accepted.

Did you file taxes? Yes\_\_\_\_ No\_\_\_ [Note: This information will not be shared with anyone.]

Household Total Yearly Income &		of the household and provide documentation]	
Adult(s) 1 2 O O Alimony	Amount(s) per Adult	Adult(s) 1 2 O Rental Income (Not Rent Paid)	Amount(s) per Adult
O Child Support O Dividend/Interest O Family Support O Food Support		O Retirement Income O Social Security Income O Supplemental Social Security O Student Loans/Work Study	
O Government Assistance O Housing Assistance O MFIP Stipend O Military/Government [LES* required] O Pension Income  TOTAL		<ul> <li>Student Stipend</li> <li>Tips, etc.</li> <li>Unemployment Compensation</li> <li>Veterans Benefits</li> <li>Wages</li> <li>TOTAL</li> </ul>	
TOTAL YEARLY GROSS INCOME &  * Military and Government employees are required		· ·	
Does the above information accurately reflect If not, please explain and provide documentat		Yes No	
What is the maximum family contribution Note: This may not be the cost of your chil	•	your child(ren) program experience? \$	total weekly
Do you receive Childcare Assistance?  Case Worker: * Provide a copy of your childcare authorization wi	· · · · · · · · · · · · · · · · · · ·	County: Case Number:	

Applications that are incomplete will be returned without being processed



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lave you submitted a paper registration form or registered online for any programs?  Yes No				No		
If Yes, please indicate below.  Please Indicate What Program(s) and Location(s) You Would Like Personal Pricing For:						
Childcare: Licensed Preschool Before/After School SITE / BRANCH NAME:	Summer Programs: Power Uproar Summer Sports	Day Heritage Induhapi Spring Lake Streefland	Camp (exclusions app Christmas Tree Day Croix Guy Robinson	l <b>ly)</b> Kici Yapi Kumalya Manitou		
If Yes: Please note you	en) registered prior to your application to will be billed for the full program fees. ited for the selected program.	peing processed?	Yes_	No		
Personal Information (	please print)					
Name of Adult #1 Applicant		Birthdate		Gender		
Name of Adult #2 Applicant		Birthdate		Gender		
Street Address		City	State	Zip		
Adult #1 Home Phone	Adult #1 Cell Phone		Adult #1 Email Address			
Adult #2 Home Phone	Adult #2 Cell Phone		Adult #2 Email Address			
Family Information (ex	clude all adults listed above. pleas	e print)				
Dependent #1 Name		Birthdate		Gender		
Dependent #2 Name		Birthdate		Gender		
Dependent #3 Name		Birthdate		Gender		
Dependent #4 Name		Birthdate		Gender		
Dependent #5 Name		Birthdate		Gender		
Dependent #6 Name		Birthdate		Gender		
Total Number of Adults in	Household	Total Number of Dependents in	Household			



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## Are there special family circumstances we should be aware of? Y/N

(If Yes, Please explain below)	
Please provide a narrative to explain why this experience of attending a YMCA program would benefit yo	our child(ren)
Are there any additional circumstances that we should be aware of and take into consideration?	
Each year, the YMCA of the Greater Twin Cities raises funds through the Annual Community Support Can the personal pricing scholarship program would not be possible. One of the most valuable ways we keep Our donor have said time and time again that receiving a thank you note from a recipient of a personal form of thanks they can receive. We encourage you and your child(ren) to write a thank you note descrimeant to your family.	donors committed is to say "thank you!" pricing scholarship is the most meaningful
MAY WE SHARE YOUR STORY ON WHAT THE PROGRAM EXPERIENCE HAS MEANT TO YOUR CHILD AND	YOUR FAMILY?
Yes, please contact me No, not at this time	
Payments must be made on/or before the due date. By signing below, I affirm that the above provided in comprehensive.	nformation is accurate, truthful, and
Signature of Applicant #1: x	Date: / /
Signature of Applicant #2: x	Date:/ /
FOR OFFICE USE ONLY	Exception: Yes (attach doc) No
Gross Income: \$ Approved %: / /	Expiration Date:
Family Size Total: Approval Date:	Approved By:



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#### INCOME & FINANCIAL SUPPORT VERIFICATION DOCUMENTATION [if income taxes were not filed]

For any sources of income not demonstrated on your federal 1040, or in the event you are not legally required to file taxes and have secured the appropriate proof of your status, please provide a minimum of 2 forms of income verification.

- 1 Social Security Income (SSI) or Social Security Disability Income (SSDI)
- 2 Government Assistance Statement (re: food stamps, grants, loans, cash allowances, rental assistance, childcare assistance)
- 3 Most recent Leave and Earnings Statement are required for all Military and Government employees
- 4 Unemployment Statement
- 5 Letter of Termination from employer
- 6 Pay Stubs for each working adult (covering 4 consecutive weeks)
- 7 Self Employed: 1040 Schedule C worksheet or quarterly income statement
- 8 MNCare or Medical Assistance (MA) letter stating who is eligible or covered (a copy of the card is not acceptable documentation)
- 9 Pensions or Retirement
- 10 Child Support Income & Alimony Payments
- 11 Bank Statements that show income (minimum of 3 consecutive months)
- 12 Letter of Financial Statement from an organization that has knowledge of the applicant's financial support status, household size, and situation. This must be on letterhead and cannot be a relative, friend, or a YMCA staff person. This is not required unless needed for a second verification)
- 13 Students: work study income, student loan living expense portion, loan disbursement letter

PLEASE NOTE: If there is no current income verification, zero income, negative income, or lack of approved documentation of income, a Personal Pricing award cannot be processed.

### **PROOF OF DEPENDENT(S)** [if not listed on your 1040 tax return]

Provide a minimum of 1 document of dependency verification if child is not included on the federal 1040 tax form

- 1 Free School Lunch Program Letter
- 2 Social Security Income (SSI) or Social Security Disability Income (SSDI); benefit will be addressed to parent, but child's name will be listed on the same document
- 3 Professional Letter from Landlord
- 4 Government Assistance Documentation listing household size
- 5 MNCare or Medical Assistance documentation or letter stating who is eligible or insured with the same address listed as parent or guardians (a copy of the card is not acceptable documentation)
- 6 If Renting/Leasing children's name is listed on lease as living in the household
- 7 Child Support Statement showing how much they are paying out, receiving, or showing 50% custody if the children are not claimed as dependents when filing taxes each year
- 8 Report Card from School with parent or quardian's name present
- 9 Transfer of Parental Rights notarized or legal documentation
- 10 Custody Agreement legal documentation or a signed document on letterhead from a mediator
- 11 Adopted or Foster Children documentation (foster child GA income should be included in total income)
- 12 Letter from a Guardian Ad Litem working with the family

#### **DOCUMENTATION RESOURCES**

- 1 Social Security Office at (800) 722-1213 or TTY (800) 325-0778 or www.ssa.gov
- 2 http://unemploymentmn.com/ Member can log on and get most current documentation
- 3 www.irs.gov or (800) 829-1040 for PDF of official taxes. Handwritten taxes will not be accepted
- 4 http://www.guardianadlitem.org/index1.asp for custody information
- 5 https://www.ebtedge.com/gov/portal/CardholderLogon.do Showing food benefit authorization amount